



Commuture Corp.

FACT BOOK

FY2009 Result
2009年度（2010年3月期）実績

株式会社 コミュニチュア

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1. Financial Highlights
業績概要

		FY2003	2004	2005	2006	2007	2008	2009
•P/L Summary	•損益計算書概要							
Net sales	売上高	85,526	85,694	95,188	100,357	100,873	94,758	91,963
Operating income	営業利益	5,755	5,650	5,460	5,366	5,236	4,420	3,111
Ordinary income	経常利益	5,782	5,880	5,601	5,698	5,365	4,609	3,504
Income before income taxes and minority interests	税金等調整前当期純利益	5,745	5,712	6,175	5,809	5,075	4,419	3,167
Net income	当期純利益	3,069	3,251	3,322	3,329	2,617	2,353	1,921
•B/S Summary	•貸借対照表概要							
Total assets	総資産	53,550	55,334	58,376	60,068	61,702	60,710	61,784
Net assets (Shareholder's equity)	純資産(株主資本)	31,378	34,735	37,599	40,454	41,980	43,307	44,462
•Capital Expenditure (Investment in fixed assets)	•設備投資	700	399	2,283	1,884	1,396	1,078	1,627
•Depreciation and Amortization	•減価償却費	775	763	819	949	1,176	1,019	970
•R&D Expenses	•研究開発費	205	207	294	272	267	280	270

(Yen)
(円)

		FY2003	2004	2005	2006	2007	2008	2009
•Per Share Data	•一株当たり指標							
Net income per share	1株当たり当期純利益	66.4	69.9	71.7	74.5	58.6	52.7	43.0
Cash flows from operating activities per share	1株当たり営業キャッシュ・フロー	141.6	31.6	55.1	53.3	54.4	84.8	18.8
Net assets (Shareholder's equity) per share	1株当たり純資産(株主資本)	712.5	773.3	838.4	886.9	919.9	950.1	975.7
Cash dividends per share	1株当たり配当金	12	13	14	17	18	18	20

1st half and 2nd half breakdown

上期下期内訳

(Millions of Yen)
(百万円)

		2008		2009	
		1st Half	2nd Half	1st Half	2nd Half
•P/L Summary	•損益計算書概要				
Net sales	売上高	43,508	51,249	39,416	52,547
Operating income	営業利益	1,764	2,655	1,154	1,957
Ordinary income	経常利益	1,876	2,733	1,281	2,223
Income before income taxes and minority interests	税金等調整前当期純利益	1,786	2,632	1,197	1,970
Net income	当期純利益	959	1,394	608	1,313
•B/S Summary	•貸借対照表概要				
Total assets	総資産	56,922	60,710	57,836	61,784
Net assets (Shareholder's equity)	純資産(株主資本)	42,382	43,307	43,595	44,462
•Capital Expenditure (Investment in fixed assets)	•設備投資	349	729	263	1,364
•Depreciation and Amortization	•減価償却費	511	507	458	512
•R&D Expenses	•研究開発費	132	147	68	202

(Yen)
(円)

		2008		2009	
		1st Half	2nd Half	1st Half	2nd Half
•Per Share Data	•一株当たり指標				
Net income per share	1株当たり当期純利益	21.5	31.2	13.6	29.4
Cash flows from operating activities per share	1株当たり営業キャッシュ・フロー	104.2	△ 19.4	81.2	△ 62.4
Net assets (Shareholder's equity) per share	1株当たり純資産(株主資本)	928.9	950.1	956.3	975.7
Cash dividends per share	1株当たり配当金	9	9	9	11

2. Business Category Information

受注高・売上高および受注残高内訳

Orders Received by Business Category

部門別受注高

(Millions of Yen)

(百万円)

		FY2003	2004	2005	2006	2007	2008	2009
NTT Telecommunications engineering business	NTT情報通信エンジニアリング事業	52,502	49,538	52,921	57,755	53,325	50,817	48,093
Information network solutions business	通信ネットワークソリューション事業	18,746	24,041	28,924	35,781	38,254	38,901	36,092
Total facility engineering business	総合設備エンジニアリング事業	4,935	5,434	5,095	4,562	3,825	3,605	3,089
Information services business	情報サービス事業等	5,805	5,961	3,901	4,323	4,528	4,664	5,834
Total	計	81,989	84,976	90,843	102,421	99,934	97,989	93,110

Net Sales by Business Category

部門別売上高

		FY2003	2004	2005	2006	2007	2008	2009
NTT Telecommunications engineering business	NTT情報通信エンジニアリング事業	56,034	49,719	53,001	55,956	53,504	49,881	48,319
Information network solutions business	通信ネットワークソリューション事業	20,685	22,996	31,619	35,378	38,547	37,206	35,227
Total facility engineering business	総合設備エンジニアリング事業	4,653	6,640	4,751	4,830	4,003	3,073	3,240
Information services business	情報サービス事業等	4,152	6,338	5,816	4,191	4,818	4,596	5,176
Total	計	85,526	85,694	95,188	100,357	100,873	94,758	91,963

Outstanding Orders by Business Category

部門別受注残高

		FY2003	2004	2005	2006	2007	2008	2009
NTT Telecommunications engineering business	NTT情報通信エンジニアリング事業	5,682	5,502	5,423	7,221	7,043	7,979	7,753
Information network solutions business	通信ネットワークソリューション事業	5,892	6,937	4,243	4,646	4,353	6,048	6,914
Total facility engineering business	総合設備エンジニアリング事業	2,176	970	1,314	1,046	867	1,399	1,249
Information services business	情報サービス事業等	2,564	2,186	272	403	114	182	840
Total	計	16,316	15,598	11,253	13,317	12,378	15,609	16,757

3. Consolidated Financial Statements
連結財務諸表

Consolidated Balance Sheets (1/2)
連結貸借対照表 (1/2)

(Millions of Yen)
(百万円)

Assets	資産の部	FY2003	2004	2005	2006	2007	2008	2009
Current assets	流動資産							
Cash and time deposits	現金及び預金	12,249	11,839	12,149	11,250	11,084	12,900	12,168
Trade notes and accounts receivable	受取手形及び売掛金	18,382	20,464	22,524	24,490	25,816	22,826	25,548
Inventories	棚卸資産	6,621	4,495	4,493	4,594	4,388	5,062	4,274
Deferred tax assets	繰延税金資産	1,193	1,226	916	1,011	1,103	1,028	942
Other current assets	その他	958	1,722	1,103	815	957	1,033	1,338
Allowance for doubtful receivables	貸倒引当金	△ 9	△ 22	△ 23	△ 3	△ 7	△ 20	△ 25
Total current assets	流動資産合計	39,396	39,726	41,163	42,158	43,342	42,831	44,246
Fixed assets	固定資産							
Property, plant and equipment	有形固定資産							
Buildings and structures	建物及び構築物	2,769	2,896	3,699	3,548	3,469	3,627	3,386
Machinery and equipment	機械装置及び運搬具	382	361	606	1,063	1,000	889	720
Land	土地	5,661	6,236	6,769	6,972	7,290	7,301	7,556
Other	その他	685	656	683	580	506	421	403
Total property, plant and equipment	有形固定資産合計	9,498	10,151	11,758	12,165	12,267	12,239	12,067
Intangible assets	無形固定資産	401	312	465	775	752	619	888
Investments and long-term receivables	投資その他資産							
Investment securities	投資有価証券	2,492	3,098	3,372	3,211	2,760	2,518	2,505
Deferred tax assets	繰延税金資産	976	1,325	819	679	484	464	224
Other	その他	850	818	808	1,082	2,100	2,044	1,860
Allowance for doubtful receivables	貸倒引当金	△ 63	△ 98	△ 12	△ 4	△ 5	△ 6	△ 8
Total investments and long-term receivables	投資その他の資産合計	4,254	5,144	4,988	4,969	5,339	5,020	4,582
Total fixed assets	固定資産合計	14,154	15,608	17,212	17,910	18,360	17,879	17,538
Total assets	資産合計	53,550	55,334	58,376	60,068	61,702	60,710	61,784

Consolidated Balance Sheets (2/2)
連結貸借対照表 (2/2)

Liabilities and net assets	負債及び純資産の部	FY2003	2004	2005	2006	2007	2008	2009
Current liabilities	流動負債							
Trade notes and accounts payable	支払手形及び買掛金	9,922	10,455	10,411	11,316	11,557	9,622	10,637
Short-term bank loans	短期借入金	-	309	231	100	100	-	90
Accrued income taxes	未払法人税等	2,300	979	1,208	1,022	1,038	992	383
Accrued expenses	未払費用	1,917	1,962	2,165	2,190	2,090	560	527
Advances received	前受金	2,505	650	521	216	233	412	133
Reserve for bonuses	賞与引当金	-	-	-	-	-	1,534	1,448
Reserve for directors' bonuses	役員賞与引当金	-	-	-	150	55	54	44
Reserve for guarantee for after-care	品質保証引当金	13	13	15	16	16	15	15
Reserve for loss on contracts	受注損失引当金	-	-	70	27	31	63	27
Other current liabilities	その他	1,219	816	1,323	1,224	1,088	692	613
Total current liabilities	流動負債合計	17,879	15,187	15,946	16,264	16,212	13,948	13,924
Long-term liabilities	固定負債							
Deferred tax liabilities	繰延税金負債	-	-	99	107	116	118	107
Deferred tax liabilities on land revaluation	再評価に係る繰延税金負債	800	800	781	745	745	745	652
Reserve for employees' retirement benefits	退職給付引当金	3,015	3,603	1,827	1,695	2,248	2,131	2,094
Reserve for directors' retirement benefits	役員退職慰労引当金	296	323	366	382	386	420	326
Other long-term liabilities	その他	74	162	1,014	418	14	36	217
Total long-term liabilities	固定負債合計	4,188	4,890	4,090	3,349	3,510	3,454	3,398
Total liabilities	負債合計	22,067	20,077	20,036	19,614	19,722	17,402	17,322
Minority interests	少数株主持分	104	-	-	-	-	-	-
Net assets (Shareholders' equity)	純資産(資本)							
Shareholders' equity	株主資本							
Common stock	資本金	3,804	3,804	3,804	3,804	3,804	3,804	3,804
Capital surplus	資本剰余金	2,971	3,132	3,134	3,155	3,155	3,153	3,153
Retained earnings	利益剰余金	27,668	30,264	32,874	35,447	37,250	38,767	39,411
Treasury stock, at cost	自己株式	△ 604	△ 107	△ 138	△ 150	△ 163	△ 175	△ 183
Total shareholders' equity	株主資本合計	-	37,092	39,674	42,257	44,046	45,549	46,184
Valuation and translation adjustments	評価・換算差額等							
Net unrealized holding gains on available-for-sale securities	その他有価証券評価差額金	404	512	800	283	△ 75	△ 179	△ 163
Land revaluation	土地再評価差額金	△ 2,809	△ 2,809	△ 2,856	△ 2,889	△ 2,889	△ 2,889	△ 2,416
Foreign currency translation adjustments	為替換算調整勘定	△ 56	△ 60	△ 18	2	34	△ 42	△ 38
Total valuation and translation adjustments	評価・換算差額等合計	-	△ 2,357	△ 2,074	△ 2,603	△ 2,931	△ 3,111	△ 2,618
Minority interests	少数株主持分	-	521	740	800	865	870	895
Total net assets (Total shareholders' equity)	純資産合計(資本合計)	31,378	35,256	38,339	40,454	41,980	43,307	44,462
Total liabilities and net assets	負債・純資産合計	53,550	55,334	58,376	60,068	61,702	60,710	61,784

Consolidated Statements of Income
連結損益計算書

		FY2003	2004	2005	2006	2007	2008	2009
Net sales	売上高	85,526	85,694	95,188	100,357	100,873	94,758	91,963
Cost of sales	売上原価	73,395	73,938	82,806	88,123	88,632	83,474	82,409
Gross income	売上総利益	12,131	11,756	12,382	12,234	12,241	11,283	9,553
Selling, general and administrative expenses	販売費及び一般管理費	6,375	6,105	6,922	6,867	7,005	6,862	6,442
Operating income	営業利益	5,755	5,650	5,460	5,366	5,236	4,420	3,111
Non-operating income	営業外収益							
Interest income	受取利息	7	7	6	4	8	9	9
Dividend income	受取配当金	35	50	43	64	67	64	60
Amortization of negative goodwill	負ののれん償却額	17	44	35	30	37	44	17
Equity in net income	持分法による投資利益	100	50	25	40	2	10	47
Other income	その他	70	158	69	255	89	111	286
Total	計	232	311	181	395	204	239	421
Non-operating expenses	営業外費用							
Interest expenses	支払利息	1	1	2	3	2	1	5
Foreign exchange losses	為替差損	66	-	-	-	7	-	-
Other expenses	その他	137	80	37	58	65	48	23
Total	計	205	82	39	62	75	50	28
Ordinary income	経常利益	5,782	5,880	5,601	5,698	5,365	4,609	3,504
Extraordinary profit	特別利益							
Gain on sales of fixed assets	固定資産売却益	-	-	421	-	32	-	323
Gain on sales of investment securities	投資有価証券売却益	-	-	210	410	118	-	-
Other	その他	36	1	121	90	14	-	1
Total	計	36	1	753	500	165	-	325
Extraordinary loss	特別損失							
Loss on sales of fixed assets	固定資産売却損	-	-	15	102	-	-	-
Loss on disposal of fixed assets	固定資産除却損	-	-	-	141	52	70	-
Impairment loss	減損損失	-	-	-	-	-	-	55
Provision for loss on investment securities	投資有価証券評価損	17	39	42	10	130	103	84
Extraordinary loss on the construction	特定工事損失	-	-	-	-	243	-	-
Special retirement benefits paid	特別退職一時金	25	120	103	50	21	8	19
Business restructuring costs	事業構造改革費用	-	-	-	-	-	-	383
Business integration expenses	経営統合関連費用	-	-	-	-	-	-	48
Other	その他	30	10	18	83	7	7	69
Total	計	73	169	179	389	455	190	661
Income before income taxes and minority interests	税金等調整前当期純利益	5,745	5,712	6,175	5,809	5,075	4,419	3,167
Income and enterprise taxes	法人税、住民税及び事業税	2,824	2,665	2,033	2,048	2,011	1,873	966
Adjustment for income taxes	法人税等調整額	△ 196	△ 240	754	351	352	166	212
Minority interests	少数株主損益	47	35	65	80	93	25	67
Net income	当期純利益	3,069	3,251	3,322	3,329	2,617	2,353	1,921

Consolidated Statements of Cash Flows
連結キャッシュ・フロー計算書

		FY2003	2004	2005	2006	2007	2008	2009
Cash flows from operating activities	営業活動によるキャッシュ・フロー							
Income before income taxes and minority interests	税金等調整前当期純利益	5,745	5,712	6,175	5,809	5,075	4,419	3,167
Depreciation and amortization	減価償却費	775	763	819	949	1,176	1,019	970
Equity in net income	持分法による投資利益	(100)	(50)	(25)	(40)	(2)	(10)	(47)
Decrease(Increase) in trade notes and accounts receivables	売上債権の減少額(増加額)	825	(1,218)	271	(1,842)	(1,266)	3,089	(2,643)
Decrease(Increase) in inventories	棚卸資産の減少額(増加額)	(923)	2,514	67	(54)	211	(655)	783
Increase(Decrease) in trade notes and accounts payable	仕入債務の増加額(減少額)	1,104	(322)	(1,160)	614	208	(2,021)	1,036
Others, net	その他	(60)	(1,924)	(1,943)	(905)	(1,045)	(177)	(757)
Sub total	小計	7,369	5,475	4,202	4,530	4,359	5,663	2,509
Interest and dividends received	利息及び配当金の受取額	51	73	59	78	76	80	81
Interest paid	利息の支払額	(1)	(1)	(2)	(3)	(2)	(1)	(5)
Income taxes paid	法人税等の支払額	(1,146)	(4,136)	(1,795)	(2,224)	(2,003)	(1,952)	(1,744)
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	6,272	1,411	2,464	2,381	2,430	3,790	841
Cashflows from investing activities	投資活動によるキャッシュ・フロー							
Expenditures for purchase of investment securities	投資有価証券の取得による支出	(42)	(345)	(186)	(687)	(406)	(245)	-
Proceeds from sales of investment securities	投資有価証券の売却による収入	-	26	322	464	141	126	1
Expenditures for purchase of property, plant and equipment	有形固定資産の取得による支出	(598)	(356)	(2,049)	(1,600)	(1,341)	(751)	(1,341)
Proceeds from sales of property, plant and equipment	有形固定資産の売却による収入	18	2	762	320	47	25	849
Others, net	その他	9	(1,337)	(436)	(631)	(139)	(162)	(429)
Net cash used in investing activities	投資活動によるキャッシュ・フロー	(611)	(2,011)	(1,588)	(2,135)	(1,699)	(1,008)	(921)
Cash flows from financing activities	財務活動によるキャッシュ・フロー							
Net increase(decrease) in short-term loan payable	短期借入金の純増加額(純減少額)	(49)	(20)	(100)	(391)	(30)	(170)	-
Repayment of long-term loan payable	長期借入金の返済による支出	(5)	(24)	(12)	(160)	(2)	(1)	(72)
Proceeds from long-term debt	社債の発行による収入	-	-	98	-	-	-	-
Repayment of long-term debt	社債の償還による支出	-	-	-	(32)	(32)	(36)	-
Cash dividends paid	配当金の支払額	(487)	(531)	(627)	(654)	(805)	(849)	(804)
Others, net	その他	(503)	638	(45)	13	(34)	(41)	(41)
Net cash provided by (used in) financing activities	財務活動によるキャッシュ・フロー	(1,045)	60	(687)	(1,225)	(903)	(1,100)	(917)
Effect of exchange rate changes on cash and cash equivalents	現金及び現金同等物に係る換算差額	(6)	(4)	9	0	0	(0)	(0)
Net increase(decrease) in cash and cash equivalents	現金及び現金同等物の増加額(減少額)	4,608	(544)	197	(979)	(171)	1,681	(998)
Cash and cash equivalents at the beginning of year	現金・現金同等物の期首残高	7,530	12,249	11,704	11,990	11,011	10,886	12,623
Cash and cash equivalents of newly consolidated subsidiaries	新規連結に伴う現金及び現金同等物の残高	110	-	88	-	20	55	30
Cash and cash equivalents of consolidated subsidiary's merger	連結子会社の合併による現金及び現金同等物の残高	-	-	-	-	26	-	29
Cash and cash equivalents at the end of year	現金・現金同等物の期末残高	12,249	11,704	11,990	11,011	10,886	12,623	11,685
(Note)	(注)							
Reconciliation of the balance of cash and cash equivalents at the end of the fiscal year and Cash and time deposits in the consolidated balance sheets	現金及び現金同等物の期末残高と連結貸借対照表に掲記されている科目の金額との関係							
		2,003	2,004	2,005	2,006	2,007	2,008	2,009
Cash and time deposits	現金及び預金勘定	12,249	11,839	12,149	11,250	11,084	12,900	12,168
Time deposits with a maturity of 3 months or more at date of purchase	預入期間が3ヶ月を超える定期預金	-	(135)	(158)	(238)	(197)	(276)	(483)
Cash and cash equivalents	現金及び現金同等物	12,249	11,704	11,990	11,011	10,886	12,623	11,685

4. Financial Index
主要財務指標

Profitability Data
収益性指標

(Millions of Yen)
(百万円)

		FY2003	2004	2005	2006	2007	2008	2009
Return on equity (%)	自己資本当期純利益率 (%)	10.1	9.8	9.2	8.6	6.5	5.6	4.5
Ordinary income / Total assets (%)	総資産経常利益率 (%)	11.3	10.8	9.9	9.6	8.8	7.5	5.7
Operating income / Net sales (%)	売上高営業利益率 (%)	6.7	6.6	5.7	5.3	5.2	4.7	3.4
Ordinary income / Net sales (%)	売上高経常利益率 (%)	6.8	6.9	5.9	5.7	5.3	4.9	3.8
Return on sales (%)	売上高当期利益率 (%)	3.6	3.8	3.5	3.3	2.6	2.5	2.1

Financial Stability Data
安全性指標

		2003	2004	2005	2006	2007	2008	2009
Shareholders' equity ratio (%)	自己資本比率 (%)	58.6	62.8	64.4	66.0	66.6	69.9	70.5
Debt / equity ratio (%)	有利子負債/自己資本 比率 (%)	0.1	1.0	1.3	0.5	0.4	0.1	0.6
Net cash provided by operating activities	営業活動によるキャッシュ・フロー	6,272	1,411	2,464	2,381	2,430	3,790	841
Interest paid	利息の支払額(キャッシュ・フローベース)	1	1	2	3	2	1	5
Interest coverage ratio (Times)	インタレストカバレッジレシオ (倍)	3,624.3	1,110.1	830.9	596.2	1,064.2	2,780.9	144.0
Acid ratio	当座比率 (%)	171.3	212.7	217.4	219.7	227.6	256.1	270.9
Current ratio (%)	流動比率 (%)	220.3	261.6	258.1	259.2	267.3	307.1	317.8
Fixed assets ratio	固定比率 (%)	45.3	44.9	45.8	45.2	44.7	42.1	40.3
Fixed assets to fixed liability ratio	固定長期適合比率 (%)	39.9	39.4	41.3	41.6	41.1	39.0	37.3

Efficiency Data
効率性指標

		FY2003	2004	2005	2006	2007	2008	2009
Total assets turnover (Times)	総資産回転率 (回)	1.7	1.6	1.7	1.7	1.7	1.5	1.5
Inventories turnover (Times)	棚卸資産回転率(回)	11.1	16.4	18.4	19.2	20.2	16.5	19.3
Trade notes and accounts receivables turnover (Times)	売上債権回転率(回)	4.7	4.2	4.2	4.1	3.9	4.2	3.6